

Installation and Configuration Guide

Version 3.9.x

Intelli-Site

Security Management Software Installation and Configuration Guide Version 3.9

For Windows 7 SP1, 2008 R2 SP1, XP SP3 & 2003 SP2

Copyright

Copyright \odot 1999 – 2014 OSSI, LLC. All rights reserved.

Information in this document is subject to change without notice. The software described in this document is furnished under a license agreement or nondisclosure agreement. The software may be used or copied only in accordance with the terms of those agreements. No part of this publication may be reproduced, stored in a retrieval system, or transmitted in any form or any means electronic or mechanical, including photocopying and recording for any purpose other than the purchaser's use without the written permission of OSSI, LLC.

OSSI, LLC

W228 N727 Westmound Drive Waukesha WI 53186 TEL: 262-522-1870 FAX: 262-522-1870

Trademarks

Intelli-Site[®] is registered in U.S. Patent & Trademark Office.

All other registered and unregistered trademarks are the sole property of their respective owners.

Software License Agreement

BY OPENING THIS PACKAGE CONTAINING THE COMPACT DISC AND SOFTWARE KEY THE COMPUTER SOFTWARE THEREIN, AND THE ACCOMPANYING USER DOCUMENTATION (COLLECTIVELY, THE "**PROGRAM**"), YOU ARE ACCEPTING AND AGREEING TO THE TERMS OF THIS AGREEMENT. THE PROGRAM IS LICENSED TO YOU AND NOT SOLD. IF YOU ARE NOT WILLING TO BE BOUND BY THE TERMS OF THIS AGREEMENT, YOU SHOULD PROMPTLY RETURN THE PACKAGE IN UNOPENED FORM, AND YOU WILL RECEIVE A REFUND OF YOUR MONEY. THIS AGREEMENT REPRESENTS THE ENTIRE AGREEMENT CONCERNING THE PROGRAM BETWEEN YOU AND INTELLI-SITE, INC. ("**LICENSOR**"), AND IT SUPERSEDES ANY PRIOR PROPOSAL, REPRESENTATION, OR UNDERSTANDING BETWEEN THE PARTIES.

License Grant. Licensor hereby grants to you, and you 1. accept, a nonexclusive, nontransferable license to use the Software in machine-readable, object code form only, and only as authorized in this Agreement. The Software may be used only by the number of concurrent users for which you have paid license fees. If you have paid license fees for one user, then you may use the Software on a single computer owned, leased, or otherwise controlled by you; or in the event of the inoperability of that computer, on a back-up computer selected by you only during the extent of such inoperability. If you have paid license fees for two or more users, concurrent use on two or more computers or use in a local area network or other network is permitted. You agree that you shall solely use the Program for your internal needs. You agree that you will not assign, sublicense, transfer, pledge, lease, rent, or share your rights under this Agreement. You agree that you may not reverse assemble, reverse compile, or otherwise translate the Software.

2. You may make one copy of the Software on a separate media source (set of diskettes or compact disc) for the purpose of back-up in the event the program compact disc is damaged or destroyed. You may make one copy of the User Documentation for back-up purposes. Any such copies shall include Licensor's copyright, trademark, and other proprietary notices. Except as expressly authorized in this Paragraph, no copies of the Program or any portions thereof may be made by you or any person under your authority or control.

3. Licensor's Rights. You acknowledge and agree that the Program is the valuable property and trade secret of Licensor. You further acknowledge and agree that all right, title, and interest in and to the Program, including all associated intellectual and industrial property rights, are and shall remain with Licensor.

4. License Fees. The license fees paid by you are paid in consideration of the license granted to you under this Agreement.

5. Term. This Agreement is effective upon your opening of this package and shall continue until terminated. You may terminate this Agreement at any time by returning the Program and all copies thereof and extracts there from to Licensor. Licensor may terminate this Agreement upon the breach by you of any term hereof. Upon such termination by Licensor, you agree to immediately return to Licensor the Program and all copies thereof and extracts there from.

6. Limited Warranty. Licensor warrants for a period of ninety (90) days from the date of commencement of this Agreement that the program compact disc, hardware key and key diskette in which the software is contained are free from defects in material and workmanship. Licensor further warrants for a period of one (1) year from the date of commencement of this Agreement the Software shall operate substantially in accordance with the functional specifications in the User Documentation. Licensor does not warrant that the functions contained the Software will in meet vour requirements or that the operation of the Software will be uninterrupted or error-free. If during such one (1) year period, a reproducible defect in the Software appears, you may return the Program to Licensor for either a replacement or, if so selected by Licensor, refund of the license fee paid by you under this Agreement. You agree that the foregoing constitutes your sole and exclusive remedy for breach by Licensor of any warranties made under this Agreement. EXCEPT FOR THE WARRANTIES SET FORTH IN THIS PARAGRAPH, THE PROGRAM IS LICENSED "AS IS", AND LICENSOR DISCLAIMS ANY AND ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

Limitation of Liability. LICENSOR'S CUMULATIVE 7. LIABILITY TO YOU OR ANY OTHER PARTY FOR ANY LOSS OR DAMAGES RESULTING FROM ANY CLAIMS, DEMANDS, OR ACTIONS ARISING OUT OF OR RELATING TO THIS AGREEMENT SHALL NOT EXCEED THE LICENSE FEES PAID TO LICENSOR FOR THE USE OF THE PROGRAM. IN NO EVENT SHALL LICENSOR BE LIABLE FOR ANY INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, OR EXEMPLARY DAMAGES OR LOST PROFITS, EVEN IF LICENSOR HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. SOME STATES DO NOT ALLOW THE LIMITATION OR EXCLUSION OF LIABILTY FOR INCIDENTAL OR CONSEQUENTIAL DAMAGES, SO THE ABOVE LIMITATION OR EXCLUSION MAY NOT APPLY TO YOU.

8. Severability. Should any term of this Agreement be declared void or unenforceable by any court of competent jurisdiction, such declaration shall have no effect on the remaining terms hereof.

9. No Waiver. The failure of either party to enforce any rights granted hereunder or to take any action against the other party in the event of any breach hereunder shall not be deemed a waiver by that party as to subsequent enforcement of its rights under this Agreement or subsequent actions in the event of future breaches.

10. U.S. Government Restricted Rights. The Program is provided with RESTRICTED RIGHTS. Use, duplication, or disclosure by the government of the United States is subject to restrictions as set forth in subparagraph (c)(1)(ii) of The Rights in Technical Data and Computer Software clause at DFARS 252.227-7013 or in subparagraphs (c)(1) and (2) of the Commercial Computer Software--Restricted Rights clause at 48 CFR 52.227-19, as applicable. Contractor/Manufacturer is Intelli-Site, Inc., 1805 Royal Lane, Suite 104, Dallas, Texas, 75229 U.S.A. You shall take all acts necessary to protect the rights of Licensor in the Program, including without limitation all acts described in the regulations referenced above.

Compliance with Laws. You represent, warrant and 11. covenant that in using the Program you will comply with all applicable laws, regulations and government orders that may be issued or be in existence with respect thereto. You agree that you do not intend to and will not, directly or indirectly (a) export or transmit the Program, any related technical information and other data and materials to any country to which such export or transmission is restricted by any applicable U.S. regulation or statute (currently including, but not limited to Cuba, Iran, Iraq, Libya, North Korea, Sudan and Syria), without the prior written consent, if required, of the Bureau of Export Administration of the U.S. Department of Commerce, or such other governmental entity as may have jurisdiction over such export or transmission, (b) provide the Program, any related technical information and other data and materials in any manner to any third party whom Customer knows or has reason to know will utilize such material in the design, development or production of nuclear, chemical or biological weapons or (c) provide the Program to any third party who has been prohibited from participating in U.S. export transactions by any federal agency of the U.S. government.

12. Governing Law. The rights and obligations of the parties under this Agreement shall not be governed by the provisions of the U.N. Convention on Contracts for the International Sale of Goods; instead, this Agreement shall be governed by and construed in accordance with the laws of the State of Texas, U.S.A., without reference to any conflicts of law provisions thereof. It is the express wish of the parties that this Agreement and all related documents be drawn up in English. *C'est la volente expresse des parties que la presente convention ainsi que les documents qui s'y rattachent soient rediges en anglais.*

Table of Contents

Copyright	
Trademarks	
Software License Agreement	4
Table of Contents	
Introduction	9
Overview	9
Minimum System Requirements	
Recommended System Requirements	
Contact Information	
OSSI Headquarters	
Sales	
Technical Support	
Intelli-Site Software Installation	
Upgrade Intelli-Site	
Uninstall Intelli-Site Software	
Intelli-Site Software Registration	
Server Registration	
Workstation Registration	
Starting Intelli-Site	
Sign on to Intelli-Site	
Configuration for Multi-Lingual Support	

Introduction

Overview

The Intelli-Site software is a scalable PC-based system designed to integrate, control and manage electronic security components and subsystems into a networked security management system. Intelli-Site runs under Microsoft Windows XP and Microsoft Windows 2003 Server, with a focus on performance, security, reliability, and manageability.

Intelli-Site integrates electronic security products and subsystems from multiple manufacturers into a single functionally enhanced, centrally controlled security system. Intelli-Site allows for the integration of the following types of subsystems:

- Access control systems and field panels
- Closed circuit television matrix switchers
- Digital video multiplexers
- Time lapse video recorders (RS-232 compatible)
- Fire alarm systems and panels
- Intercom systems (microprocessor based)
- Radio paging systems
- Burglar alarm digital receivers
- Programmable logic controllers (PLCs)
- Master/Server Redundancy
- Integrated Software DVR

Intelli-Site incorporates a user-defined point and click windows graphic user interface (GUI) that can be configured to meet the unique needs and skill level of each user. Intelli-Site utilizes dockable tool bars that can float over the workspace or dock on the right or left, as well as be removed from the screen. Additionally, Intelli-Site utilizes a directory tree window display that supports full graphical drag and drop configuration and setup. These features are assigned by the system administrator via password controlled user profiles. The Intelli-Site's GUI is designed to provide an intuitive, flexible and easy to use integrated system. The Graphic User Interface allows the administrator to add site, building and floor plan map graphics or control diagram graphics to support alarm annunciation, device control and device monitoring. User-defined active icons can be added to the screen graphics that allow the user to control and monitor devices utilizing the mouse or a touch screen. Intelli-Site supports four-state active icon displays that graphically show the status of each device. Intelli-Site provides the user with a true integrated interface for all system devices that is unique to each facility, allowing the user to respond to security conditions in a simple yet comprehensive manner.

Minimum System Requirements

Operating System:	Microsoft Windows 7,
	Server 2008 R2, XP SP3,
	Server 2003 SP2
CPU (Processor):	Pentium IV 2.5 GHz
RAM (Memory):	1GB DDR2 667mhz
HDD (Disk Space):	20GB 7200RPM IDE
VGA (Video):	64MB VRAM @ 1024 x 768,
	(64K colors)
Display:	17" VGA (Touch screen
	optional)
Network & Protocols:	10/100/1000 network
	adapter with Windows
	TCP/IP.
Sound:	Windows compatible sound
	card or USB sound adapter
Input Devices:	Mouse, keyboard, and 24X
·	CD drive

Recommended System Requirements

Operating System:	Microsoft Windows 7,
	Server 2008 R2
CPU (Processor):	Intel Core2Duo 2.0GHz
RAM (Memory):	2GB DDR2 800mhz
HDD (Disk Space):	200GB 7200RPM SATA-II
	300
VGA (Video):	128MB VRAM @
	1280x1024, (32 bit color)
Display:	17" VGA (Touch screen
	optional)

10/100/1000 network
adapter with Windows
TCP/IP.
Windows compatible sound
card (Onboard or exp. card
slot)
Mouse, keyboard and 8X
DVD-ROM drive

NOTE: Windows XP 64-bit and Windows Vista are not supported by Intelli-Site 3.9.x

Contact Information

OSSI Headquarters

W228 N727 Westmound Drive Waukesha WI 53186 USA Tel: 262-522-1870 Fax: 262-522-1872

Sales

OSSI sales hours are: 8:00 AM to 5:00 PM Central Standard Time.

 Tel:
 262-522-1870

 Fax:
 262-522-1872 (Attention Sales)

 Email:
 sales@ossi-usa.com

Technical Support

Technical support is available via Telephone, Fax or Email. Contact OSSI, Inc., technical support 8:00 AM to 5:00 PM Central Standard Time. If calling after hours, please leave a detailed voice mail message, and someone will return your call as soon as possible.

Tel: 262-522-1870 Fax: 262-522-1872 (Attention Technical Support) E-Mail: <u>support@ossi-usa.com</u>

When calling, please be at the computer prepared to provide the following information:

- Product version number, found by selecting the About button from the Intelli-Site main toolbar.
- Product serial number used for registration.
- The type of computer being used, including processor type, speed, amount of memory, type of display, etc.
- Exact wording of any messages that appear on the screen.
- What was occurring when the problem was detected?
- What steps have been taken to solve the problem?

Intelli-Site Software Installation

There are three types of installations: **Drivers Only**, **ServerStation**, and **Workstation**. The **Drivers Only** selection will only install drivers that will connect to a remote Intelli-Site Server. The **ServerStation** selection will install the both the Intelli-Site Server and Workstation software with the option to install Drivers as well. The **Workstation** selection will only install the Intelli-Site Workstation to remotely manage an Intelli-Site Server with the option to install Drivers as well.

- 1. Verify all System Installation Prerequisites are met.
- 2. Insert the software installation Compact Disc into the computer CD drive. After a few seconds, the Intelli-Site welcome dialog will display momentarily.

The InstallShield Wizard displays in the lower right portion of the screen and then open the Welcome dialog.

InstallShield Wizard		
Setup is preparing the InstallShield Wizard, which will guide you through the rest of the setup process. Please wait.		
	Cancel	
Select Language for Documenta	tion	
	Choose Language: English	
	Next > Cancel	

 When the InstallShield has completed loading the system will display the Setup Screen. Click the <u>Next</u>> button on the **Welcome Screen** to start the software installation.



 Carefully read the License Agreement. Click the <u>Yes</u> button to accept the agreement and continue the installation. If you do not agree with the license agreement, click the <u>No</u> button and the system will prompt to verify cancellation of the setup. Click the <u>Yes</u> button to exit setup.

Intelli-Site Setup		×
Customer Information Please enter your information.		
	Please enter your name and the name of the company for which you work.	
	User Name:	
	John Doe	
	Company Name:	
	Company, Inc.	
InstallShield	< <u>B</u> ack <u>N</u> ext>	ancel

 At the screen prompt type the <u>User Name</u>, click or tab to the second entry and type the <u>Company Name</u>, click the <u>Next></u> button to continue.

Intelli-Site Setup	
Choose Destination Location Select folder where setup will ins	tall files.
	Setup will install Intelli-Site in the following folder. To install to this folder, click Next. To install to a different folder, click Browse and select another folder. Destination Folder C:\Program Files\Intelli-Site, Inc\Intelli-Site
InstallShield	< Back Next> Cancel

 To accept the default destination (C:\Program Files\Intelli-Site, Inc\Intelli-Site), click the <u>Next></u> button to continue. To select a different folder click the <u>Browse...</u> button to locate the folder you would like to install the software on the computer. The following screen will display and present the three available options for installation.

ntelli-Site Setup Setup Type Select the setup type that best	suits your needs.
	Click the type of setup you prefer. Drivers Only ServerStation Workstation Server and Local Workstation Install
InstallShield	< <u>B</u> ack <u>N</u> ext > Cancel

 Click to highlight the type of Installation you require and click the <u>Next></u> button to continue.

If installing type ServerStation or Workstation, the following screen prompt will display to install drivers.



 Click the <u>Yes</u> button to install one or more drivers and Driver Service to the computer. The system will display a list of available drivers. If you click the <u>No</u> button, no drivers or driver service will install and the system automatically moves on to the next install screen.



 To select a driver, click to check the box of the driver to be installed. When all drivers have been selected, click the <u>Next></u> button to continue.

NOTE: The selected driver will only connect and function properly after configuration within the Intelli-Site Registration Window and in the hardware layout for that particular project. (See the Reference Guide for instructions on configuring hardware drivers in a project.)

Drivers can be installed during installation or added at a later time through the **Control Panel, Add/Remove Programs Icon**.



 To accept the Intelli-Site Program Folder, click the <u>Next></u> button or follow the screen directions to select or create a different Program Folder Name.

If installing <u>ServerStation</u>, a screen will display to allow existing Projects site to be copied and updated. Projects copied through this option will automatically be updated to run with the newer version of Intelli-Site.



 Click the Yes button if an existing project(s) is to be copied and updated. The following screen will display to enter the location of the project data to be copied and updated. Click the No button if there are no existing projects to be copied and updated at this time.



12. Enter the path to the **Project Site Folder** or click the **Browse...** button to search for the Site Folder name. Click the **Next>** button to continue. The system will begin to copy files and the following screen will display to show status of the installation.



As the system completes installation, information screens will momentarily display to confirm completion of the file extraction and copy process, installation of Hard Lock Drivers, Speech Control Text-to-Speech Etc. If a confirm file replace box will appear advising that the target file exists and is newer than the source. Click No to All to bring the installation to its final screen. A final screen will display to verify that the install process has completed and will request a reboot of the computer.

13. Click the **No to All** button.



14. Click the **<u>F</u>inish** button to select "Yes" to reboot the computer and complete the installation of the Intelli-Site software.

The Intelli-Site software will be accessible through the Windows 2003 Server/XP **Start, Programs** or the **Intelli**-

Site Icon desktop during installation.

Important!

The Intelli-Site folder created on the ServerStation computer <u>must be shared</u> <u>at the Operating System level</u>. See your Windows System Administrator for assistance.

Upgrade Intelli-Site

NOTE: The upgrade procedure documented below is for versions 3.7 or higher. If upgrading from earlier versions, contact Intelli-Site for specific directions.

- 1. In view of best practices in change management, we recommend you back up your current configuration (the Sites directory/folder on the server computer).
- Insert the software installation Compact Disc into the computer CD drive. After a few seconds, the Intelli-Site welcome dialog will display momentarily. If the software installation does not start automatically you can select Start, Run, Browse... and double-click the Setup.Exe File located on the drive letter of your CD drive.

The InstallShield Wizard displays in the lower right portion of the screen.

InstallShield Wizard			
18	Intelli-Site Setup is preparing the InstallShield® W guide you through the rest of the setup process. F	izard, which will Please wait.	
		Cancel	

3. When the InstallShield has completed loading the system will display the following screen if a valid SMA Number has not been entered previously.



 Enter the provided SMA Number at the following screen and click the <u>Next></u> button.



 Click the <u>Next</u>> button on the Welcome Screen to start the software installation. The License Agreement screen will display.





 If you do not agree with the license agreement, click the <u>No</u> button and the system will prompt to verify cancellation of the setup. Click the <u>Yes</u> button to exit setup.



As the system completes installation, information screens will momentarily display to confirm completion of the file extraction and copy process, installation of Hard Lock Drivers, Speech Control Text-to-Speech Etc. A final screen will display to verify that the install process has completed and will request a reboot of the computer.

Intelli-Site Setup	
	InstallShield Wizard Complete The InstallShield Wizard has successfully installed Intelli-Site. Before you can use the program, you must restart your computer. • Yes, I want to restart my computer now. • No, I will restart my computer later. Remove any disks from their drives, and then click Finish to complete setup.
Install Shield	< <u>B</u> ack Finish Cancel

 Click the <u>Finish</u> button to select "Yes" to reboot the computer and complete the installation of the Intelli-Site ServerStation software.

Uninstall Intelli-Site Software

The uninstall process will remove the program files and the Intelli-Site folder from the computer and remove Windows Registry entries and the desktop icons from the desktop. If a project has been created, the Intelli-Site folder will not automatically be removed.

1. To uninstall the Intelli-Site software, select the **Programs and Features** icon in Control Panel ("Add/Remove Programs" icon in Windows 2003/XP)



 Highlight the Intelli-Site selection and click the <u>Change/Remove</u> button. The following screen will be displayed.



Three options are available through the Intelli-Site Setup Screen.

- Modify Adds or removes components of the software.
- Repair Repairs non-project specific files (exe, dll etc.).
- Remove Removes all the installed software components.
- 3. Select **Remove** and click the **Next>** button to continue.



4. Click **OK** at the screen prompt.

A message will display to verify the removal of the program, and a Maintenance Complete screen like the following will display.



 As a reboot is required to finish an uninstall, verify "Yes, I want to restart my computer now." is selected and click the Finish button to reboot the computer now.

Intelli-Site Software Registration

- 1. Make sure the computer is turned on and Windows 2003 Server/XP Desktop is displayed.
- 2. From the Desktop, double-click the Intelli-Site

Loader Icon the Intelli-Site Program Loader dialog will display.

📙 Int	telli-Site	Program Loader	×
		Server	
	V	C:\Program Files\Intelli-Site, Inc\Intelli-Site\Server.e	
		Driver Service	
	V	C:\Program Files\Intelli-Site, Inc\Intelli-Site\DriverSe	
		Drivers Executable	Number
1.	*none*	•	1
2.	*none*	•	1
3.	*none*	•	1
4.	*none*	•	1
5.	*none*	•	1
6.	*none*	•	1
7.	*none*	•	1
8.	*none*	▼	1
9.	*none*	•	1
10.	*none*	•	1
	Workstation		
	v	C:\Program Files\Intelli-Site, Inc\Intelli-Site\Worksta	
	OK Cancel		

The Program Loader window verifies which components have been installed. In the example on the previous page, the ServerStation, Driver Service and Workstation have been installed along with specific device drivers. The checked box next to the program verifies the selection and a list of loaded drivers will display in the numbered entry boxes when the down arrow is clicked.

3. Click the **OK** button to start the registration. A screen prompt will momentarily display to verify the Loader is working. The following Server Registration screen will display.

Server Registration

Server Registration		— X —			
Server Settings					
Online Printing 📃	Keep Alive Timeout: 90	Base Port: 9600			
✓ Start/S	Start/Stop MSDE Service when Server Starts/Stops.				
Email Settings Server Name:		Port: 25			
	OK Can	e			

Online Printing – Select this checkbox to enable printing of the files while Intelli-Site is running. The default setting is **unselected**.

Keep Alive Timeout – Enter a time, in seconds, to which the workstation will be notified that server has gone offline.

4. Select the settings to setup the system, and click the **OK** button to continue the Loader process.

A screen will appear with a key number and an area to input the license number. The key number and license is case sensitive so please make note of the case of all characters.

License	x
Key Number: 7N&xZ-f36nQ8	
License Number:	· .
OK Cancel	

Once a valid license number is placed in the License Number fields Intelli-Site will continue to load.

Intelli-Site Workstation Registration			
Settings Logon Options Host Name: SERVER1 Base Port: 9600 Signon Device: @ PC Keyboard	Connections Heartbeat Rate (seconds): 3 Enable Quiet Failover: Failover Timeout (seconds): 90		
© T/S Keyboard © Randomized Keypad Run Time Options	Card Management Options Always print badges double sided Auto Emboss Number Run Mode Card Modification		
 Two Factor Login Play Sounds Display Message Boxes for Spoken Messages? Disable System-Level Spoken Messages? 	Design Mode Tree Options Show Node IDs Show RTU Node Indexes Show RTU Domain Net Node		
Card Management Shortcut Key Setup Action: Add Press new shortcut I	key: Ctrl+A		

Workstation Registration

Default Server - Enter the TCP/IP address or computer as it is seen on the network (*must match exactly, CAPS, underscores etc...*) for the server. The default Service Port setting is **9600**. This number must be unique to the computer. If any other software is to be used that runs with TCP/IP, it is important that each TCP/IP service port be unique.

LiveVideo – Enable the live video capability of the system if there will be video screens monitoring in the project. The default setting is **unselected**.

Play Sounds – Enable the system to play sounds. The default setting is **unselected** even though the system specification requires sound.

Display Message Boxes for Spoken Messages – This option becomes available if **Play Sounds** is not selected. This option allows all spoken messages to appear as text messages on the screen.

Disable System-Level Spoken Messages – This option is always available to enable the workstation to not be alerted to system-level messages.

PC Keyboard – Select this button to designate that only the computer keyboard can be used to enter the sign on user name and password. The default setting is **selected**.

T/S Keyboard – Select this button to designate that the touch screen keyboard should display upon sign on and that the user name and password can only be entered from this touch-screen keyboard. The default setting is **unselected**.

Randomized Keypad – Select this button to designate that the touch screen keypad should display upon sign on. The keypad displays the numbers randomly to increase logon security. The user name and password can only be entered from this keypad. The default setting is **unselected**.

Card Management Shortcut Key Setup – Mnemonics are now available and can be customized on a per Workstation basis for each action that can be performed in Card Management.

Heartbeat - Increase or decrease the Heartbeat message rate (in seconds) between Server and Workstation.

Enable Quiet Failover - If the redundant Master Server goes offline, the Workstation will not logoff, but will automatically attach to the backup Server as soon as the backup Server takes over.

Failover Timeout (seconds) - Retry timeout duration for the Workstation to attempt to connect to the server when quiet failover is selected.

Show Node IDs – Enables the node ID number to display in brackets, at the beginning of each node name in the tree

Show RTU Node Indexes – Enables node index numbers to display at the beginning of each name (NOTE: GenProto nodes will used zero-based numbering)

Show RTU Domain Net Node – Enables the domain, net and node values to display at the end of each node name in parenthesis

Starting Intelli-Site

This section describes the procedure for starting Intelli-Site and opening a project for the first time. All of the Intelli-Site software components must be registered the first time they are started. Unique registration dialogs will display as needed.

There are two types of system configurations that can be assigned when operating Intelli-Site: **ServerStation** or **Workstation**. The Workstation configuration is used when there will be at least two personal computers used to operate a single Intelli-Site project. The ServerStation configuration is used when one computer is used to operate Intelli-Site, that computer operates as both the server and workstation and only the ServerStation is loaded.

When an Intelli-Site system is configured as a ServerStation, all computers connected to the same system can "see" each attached computer. This allows all of the computers to operate the system as if they were the only computer connected. This configuration allows for updates to be made to the system while other computers are connected and operating a system in real-time.



Intelli-Site Splash Screen

Before a project or user access can be generated an initial logon to the system is required. When the main screen displays a voice message will verify connection to the system and request a User Name and Password.

Sign on to Intelli-Site

Intelli-Site Logon						
INTELLI-SITE PROVIDER OF SECURITY INTEGRATION SOFTWARE WWW.intelli-site.com						
	Received project list, please login.					
User name:	username					
Password:	•••••					
Project:	SERVER1::Template_001					
	OK Cancel					

At the Windows 2003 Server/XP desktop, double click the **Intelli-Site Server Icon** to start the software. For the initial login, type **master** as the user name and when prompted type the letter **m** as the password. The Master Account is a default entry account built into the temporary project template of the software. From this account other user accounts can be created. A voice message will verify successful logon to the Intelli-Site system. The Intelli-Site software is now loaded and ready for the first project and driver configuration.

NOTE: When entering the **User Name** and Password, be aware these entries are casesensitive. Enter the **User Name** and **Password** as issued by the Intelli-Site Administrator.



Intelli-Site specific icons will display in the Windows System Tray that represent components of the system and keep the Administrator or User up-to-date regarding the status of the system.



The **Server Icon** is represented by the solid red icon. It will display solid red to verify the server is connected.

The **Driver Icon** is loaded and may display green, red or white representing various connection states. It may also flash as connection states fluctuate.

The Intelli-Site system is now installed, registered and ready for setup to the customer's specified requirements. See the Reference Guide for information on software operation, project design and configuration.

Configuration for Multi-Lingual Support

Intelli-Site is designed to support other languages beyond the English language. Intelli-Site pulls from your Windows 2003 Server/XP configuration of the regional settings for which language it will use as a default. In the screen shots below we have the steps you would take in your regional settings of Windows 2003 Server/XP to allow Intelli-Site to operate with Spanish language settings.

2. First go into the **Control Panel** and select **Regional Options**

Control Panel All Cont	trol Panel Items 🕨	• +•	Search Control Panel	
le Edit View Tools Help				
Adjust your computer's settings			View by: Small icons 🔻	
🏲 Action Center		E A	utoPlay	
🚯 Backup and Restore	🏘 BitLocker Drive Encryption	💶 Ci	olor Management	
Credential Manager	\mu Date and Time	🛞 Di	efault Programs	
📑 Desktop Gadgets	🚔 Device Manager	🖶 D	evices and Printers	
🗐 Display	Ease of Access Center	📔 Fo	older Options	
K Fonts	🔠 Getting Started	🜏 Н	omeGroup	
🔒 Indexing Options	📧 Intel(R) GMA Driver for Mobile	🔁 In	ternet Options	
🖆 Java	📖 Keyboard	💯 Location and Other Sensors		
LonWorks Interfaces	進 LonWorks® Plug 'n Play	<i>₫</i> M	ouse	
Network and Sharing Center	🔜 Notification Area Icons	Performance Information and Tools		
Personalization	🚟 Phone and Modem	le Power Options		
🛐 Programs and Features	QuickTime	🌮 Re	ecovery	
🔗 Region and Language	🐻 RemoteApp and Desktop Connections	🛋 So	ound	
🎾 Speech	Speech Recognition	📵 Sy	rnc Center	
💆 System	🔔 Taskbar and Start Menu	🗾 TI	Device Preferences	
🛋 Troubleshooting	& User Accounts	📑 w	indows CardSpace	
Windows Defender	🔗 Windows Firewall	🥹 w	indows Mobile Device Center	
Windows Mobility Center	Windows Update			

3. Next in the **Regional Options** window on the Formats tab select the applicable country. In our example we chose Spanish (Mexico).

ormat:			
Spanish (Mexico)	•		
- Date and time form	ats		
Short date:	dd/MM/yyyy		
Long date:	dddd, dd' de 'MMMM' de 'yyyy		
Short time:	hh:mm tt 👻		
Long time:	hh:mm:ss tt 👻		
First day of week:	domingo 👻		
What does the nota	tion mean?		
Examples			
Short date:	07/12/2010		
Long date:	martes, 07 de diciembre de 2010		
Short time:	04:38 p.m.		
Long time:	04:38:22 p.m.		
	Additional settings		

4. Select the Location tab, and choose your area. In this case we chose Mexico. Click OK and then Apply and OK.

🔗 Region and Lang	Juage		×	
Formats Location	Keyboards and Languages	Administrative		
Some software, including Windows, may provide you with additional content for a particular location. Some services provide local information such as news and weather.				
Current location:				
Mexico			-	
See also				
			Annhy	
			Арріу	